Application Form for Accredited Certificate Program

**环球财富管理师**

Global Wealth Management

**资 格 认 证 申 请 表**



The Joint Association of Financial Planning and Financial Planners

马来西亚亚太科技大学

理财规划与财务策划师联合学会

Asia Pacific University

PhD Elite Association

# 姓名 Name： 性别 Sex： 国籍 Nationality：

博 士 精 英 协 会

**身份证号 Identity Card No： 出生日期 Date of Birth：**

**电邮地址 Email： 联系电话 Tel：**

**公司/企业名称 Name of Company：**

**职位 Position： 工作年资 Years of Experience：**

**学历 Education： ** **大专 College ** **本科 Degree 硕士/研究生 Master 博士 DBA/PhD**

1. **请勾选√您已认证的资格学历 Please tick the qualification that has been acquired(if any)： 1）CFP； 2）ChFP； 3）RFP； 4）RFC； 5）IFM**

**其他专业资格(所有专业资格/证书，必须填写证书编号或附上证书副本) Other professional qualification/certificate, (must provide certificate number or enclose copy of the certificate ) :**

1. **个人业务范围简介（15 个字内）Personal Expertise (15 characters)**
2. **个人荣誉简介（50 个字内，可以后补）Personal Honour (supplement in 50 characters )**

**上述 1）、2）、3) 均会在两个官方网站中展示。The above points 1) 2) 3) will be shown on JAFPFP & PEA official websites.**

**我，申请人 ，确保以上内容真实、有效。I declare that the given information above are true and valid.**

*（注：申请人需交付蓝色底电子版证件照 1 张，身份证复印件及资格认证复印件各 1 份）*\*Remarks : The applicant should submit a photograph in blue background, copies of identity card and professional certificates

所有报读的课程都严格遵守以下退学和退款政策：The conditions of cancellation and refund for all applied program should be followed hereunder :

1. 如由本协会取消课程：全额退款；The full amount will be refunded to the applicant if JAFPFP cancels the program.
2. 课程开始前由学生取消课程：退还已收取学费的 50%；50% of the paid amount will be refunded if the candidate cancels the application prior to the start of the study program.
3. 课程开始后由学生取消课程：不接受任何理由退款；There will be no refund under any circumstances once the study program has been started.

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1. **关于价格 Fees**

**报读人士：$2684美元 Fee after discount US$2684**

**折合人民币（CNY）18,000 In RMB ￥18000**

**折合港币（HKD）21,094 in HKD $ 21094**

**★ 以上价格按当天国际汇价作准！**

（报读课程学员，必须完成 12 堂常规课或 24 节线上课程，然后完成一篇论文并通过环球统一考试后，即可认证。学费已包括了一年内上课费用，一年后如需继续上课，可以人民币 500 元/年的费用续堂）(Candidate is required to must complete of 12 sessions of lecture or 24 sessions of on-line tutorials, submit a thesis and pass the global unified examination to acquire the qualification. The one-year tutorial fee is included in the above, fee for optional study after the first year is RMB 500 per additional year)

1. **关于付款** Payment Methods
	1. 转账、现金入账方式支付Bank Transfer or Cash deposit

银行：博研国际教育咨询（广州）有限公司

3602 0543 09200 485361

中国工商银行股份有限公司广州中华广场支行

## 转账后烦请把凭证发至281850838@qq.com或邮寄到越秀区东沙角路42-1号 精诚微谷众创空间508室，薄小姐收； 或把转账凭证发送至“博士课程服务部”微信号，转介人可向相关工作人员索取微信号。

Please email the deposit slip to281850838@qq.com or send the copy to the following address :

No.42-1, Room 508, Dongshajiao Road, Jingcheng Valley, Yuexiu District, Guangzhou City 510055, Guangdong Province, China.

Attention : Miss Bo

Deposit slip copy sent by WeChat is also acceptable, please contact our staff for our WeChat account information

## 刷卡方式支付Electronic Payment

可直接到本学会办公地点：越秀区东沙角路42-1号 精诚微谷众创空间508室.进行刷卡，或在每周六常规课上课前， 找到我们的工作人员进行刷卡支付。Payment can be made by credit card, WeChat or Alipay in our office at the same address as above, or in the classroom on every Saturday morning before the lecture started.

Ⅲ 支持分期付款 Payment by Installment

申请认证环球财富管理师的人士，均可使用信用卡进行支付，另外更可借用微信、支付宝上的电子信用卡进行支付，更可使用我们的合作平台「苏宁金融」平台进行分期。We accept payment by installment arranged through SuNing Finance. Please contact out staff for further details.

## 如有任何疑问，可在工作时间致电查询。周一至周五（上午 9：30 – 下午 18：00）

电话：13922436775

Should there be any queries, please call 13922436775 during office hour : Monday – Friday, 9:30 am – 6:00 pm for further information.

**已阅读并清楚了解上述内容。The content above has been studied and understood clearly.**

**本人签名 Applicant’s Signature： 日期 Date：**